




Security First

KlariVis maintains robust internal controls to ensure your data remains secure.

Data at Your Fingertips

KlariVis empowers financial institutions by providing self-service access to interactive data dashboards, allowing the entire organization to quickly interpret and act upon the high-value data that is important to serve its customers.



 SOC 2 Type 2 Compliant

 Enhanced Microsoft Azure Security

 Data Encryption at Rest & In Transit

 Multi-Factor Authentication

 Periodic Penetration Testing

Core Agnostic

KlariVis integrates with any core system allowing you to streamline operations.

Enterprise Access

As a cloud-based platform, KlariVis empowers your entire organization with access to see what they need to see when they need to see it.

White-Glove Implementation

We do the heavy lifting and have KlariVis implemented within 90 days.

Improved Internal Communication

KlariVis improves internal communication through streamlined reporting so everyone on your team is reading off the same sheet of music.

An enterprise dashboard and analytics solution built for bankers, by bankers

KlariVis.com
(540) 795-5531

Client Testimonials

Our goal is to empower financial institutions of all sizes with valuable data tools and knowledge. KlariVis clients are made up of high-performing financial institutions that seek a simpler way to leverage their data and enhance their customer experience.



FVCbank reduced past-due loans by 75% and eliminated 60 hours per month in ad hoc reporting.

"I have data anytime I want to see it, 24/7, it's up-to-date."

Bill Byers, Chief Lending Officer



KlariVis was implemented within 90 days of contract signing, providing instant access to actionable insights to every level of the Reliance Bank organization.

"It gives instant access so employees can clearly understand the customer relationship and help us develop the products and services that our customers want."

Scott Cox, Chief Financial Officer
Reliance Bank

Learn more at klarivis.com



For Bankers, By Bankers

As veteran bank executives, we understand your challenges. We know the important role that financial institutions play in our communities — so your mission is our mission too.

Empowered by Self-Service

KlariVis is a self-service, straightforward analytics tool that empowers your team with simplified data. Use KlariVis throughout your organization to enhance your financial institution's performance at every level.

Enterprise Reporting

Key benefits of our interactive enterprise dashboards:



Executive Insights: KlariVis provides banking executives with powerfully simple summaries about overall bank performance and growth trends across markets, branches, products, officers and industries.



Sales Intelligence: Use of our various product, customer and banker intelligence views allows you and your team to prepare smarter outreach, strengthen sales conversations, and create more revenue-generating opportunities. In addition, leadership has insights into which officers, branches and markets are performing.



Credit Risk Insights: Monitor past dues, credit concerns and concentration issues to ensure you stay ahead of risks to your company's financial health.



Financial Intelligence: KlariVis' financial management dashboards allow you to interact with your balance sheet and income statements in real-time, giving you snapshots of your organization's financial performance each day, month, quarter or year.



Automated Board Reports: Our board reporting tool allows you to prepare for board meetings instantly with high-quality, ready-to-print presentations that automatically pull in the data you need for review.